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*James L. Falgout, P.C.*  
CERTIFIED PUBLIC ACCOUNTANT

## January 2021 Tax & Business Alert



### Welcome 2021!

As we turn the page and begin a new year, we wanted to send out a few reminders and some info for you.

#### **STIMULUS PAYMENTS**

If you received a stimulus payment, you should receive a letter from the government. **WE NEED THAT LETTER**, so please save it and include it with your supporting documents.

#### **APPOINTMENTS**

Appointments can be made for telephone conference, ZOOM video conference, or an in-person meeting. If you are in need of an appointment, contact our receptionist Patty at 972-669-2370 or email her at [admin@falgoutcpa.com](mailto:admin@falgoutcpa.com) ASAP to get on Jim's schedule. Openings fill up quickly! We are still allowing clients in our office **BY APPOINTMENT ONLY** at this time. **We will still be meeting clients at our door for picking up/dropping off documents and returns.**

If you choose an in-person appointment, you will be asked a few screening questions regarding your travel and health. We will scan your forehead and record your temperature in a log, and a mask will be required. We will clean and sanitize the conference room and common

areas after each appointment. **If you do not wish to wear a mask, if you have been feeling ill, or if you have been exposed to someone who has recently tested positive for COVID, we ask that you please make an appointment for a conference call or video conference call in lieu of a face-to-face meeting.**

### **SUPPORTING DOCS**

There are a number of our clients who mailed in or dropped off supporting documents for the preparation of their 2019 tax return. **We would appreciate you dropping by our office to pick up your supporting documents ASAP.** We do not have room to continue to store these documents. **If you would like to have them mailed, there is a \$25 fee**, as they need to be sent via Certified Mail. If you are unsure whether or not you have picked up your documents, please call our office and we will be happy to check for you.

### **OFFICE HOURS:**

Monday-Friday 8:00 a.m.-5:00 p.m.\*

(\*Our staff takes lunch from 12:00 p.m.-1:00 p.m.)



### **JANUARY 2021 TAX & BUSINESS ALERT**

- [6 KEY TAX Q&AS FOR 2021](#)
- [BUSINESS BARTERING IS TAXABLE](#)
- [ARE YOU AT RISK FOR INVESTMENT FRAUD?](#)
- [TWICE AS NICE: THE TEMPORARY GIFT TAX BREAK](#)
- [TAX CALENDAR](#)

We value you as our client and hope that you find some helpful information in this month's e-newsletter.

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APPOINTMENTS

Patty Gilstrap,  
Receptionist

EMAIL

Jim Falgout,  
President

EMAIL

Jennifer Duckworth,  
Office Administrator

EMAIL

Chris White,  
Business Svcs Mgr

EMAIL

Min Jee Choi,  
Professional Staff

EMAIL

Kay Rogers,  
Professional Staff

