PLEASE DO NOT REPLY TO THIS EMAIL; IT DOES NOT GO TO JIM. THANK YOU!

E-mail links for our staff members are listed at the bottom of this e-news



September 2021 Tax & Business Alert



IT'S TIME!

It's back to school time and it's also time to get your supporting documents in so that we can work on your tax return! Please be aware that as soon as you have all of your supporting documentation gathered, we would LOVE to get started on your return!

UPCOMING DEADLINES

September 15 - deadline for **S-Corporation Returns (Form 1120S)** and **Partnership Returns (Form 1065)**

September 30 - deadline for Estate/Trust Returns (Form 1041)

October 15 - deadline for Individual Returns (Form 1040)

HOW TO GET YOUR SUPPORTING DOCS TO US

- **Drop them off** at our office (if you are local)
- Mail them to our office (we highly recommend sending Certified Mail or getting a tracking number)

- <u>Email them</u> to Patty <u>admin@falgoutcpa.com</u>
- <u>Upload them</u> to our secure server. For instructions, email
 <u>admin@falgoutcpa.com</u>. If you upload files to our server, **PLEASE**
 <u>CALL US</u> beforehand so that we can set up a folder and retrieve them as soon as they are uploaded.

If you do not get confirmation that we received your supporting docs, please call our office.

APPOINTMENTS

We are allowing clients in our office without an appointment, provided they wear a mask. If you need to meet with Jim, we HIGHLY recommend making an appointment. Appointments can be made for telephone conference, ZOOM video conference, or an in-person meeting. If you are in need of an appointment, contact our receptionist Patty at 972-669-2370 or email her at admin@falgoutcpa.com to get on Jim's schedule.

OFFICE HOURS THROUGH SEPTEMBER 2

Monday-Thursday 8:00 a.m.-5:00 p.m.

Friday 8:00 a.m.-Noon

CLOSED on Monday, September 6

We will return to our normal office hours beginning Tuesday, September 7:

Monday-Friday 8:00 a.m.-5:00 p.m.



SEPTEMBER 2021 TAX & BUSINESS ALERT

- THE CURRENT STATE OF ESTATE PLANNING
- WHICH BUSINESS WEBSITE COSTS ARE DEDUCTIBLE?
- ENERGIZE TAX SAVINGS WITH AN EV CREDIT
- SAFEGUARDING YOUR CRITICAL DOCUMENTS

We value you as our client and hope that you find some helpful information in this month's e-newsletter.

James L. Falgout, P.C.
Certified Public Accountant
2929 N. Central Expressway, Suite 235
Richardson, TX 75080

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E-mail links for our staff members are below:

APPOINTMENTS

Patty Gilstrap, Receptionist

EMAIL

Chris White, Business Svcs Mgr

EMAIL

Jim Falgout, President

EMAIL

Min Jee Choi, Professional Staff

EMAIL

Jennifer Duckworth,
Office Administrator

EMAIL

Rikki Gildert, Professional Staff

