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THANK YOU!**

**E-mail links for our staff members are listed at the bottom of this
e-news**



January 2022 Tax & Business Alert



HAPPY NEW YEAR!

This time every year, we review what the previous year was like and what we can do to improve this year. The last two years have been very challenging as a result of the pandemic. As everyone else, we had to limit our time in the office for a period, and we also had to limit access by clients for a period of time. As a matter of fact, we are having to do that again.

Also, we have had **numerous changes in the tax code** by the Congress in response to the pandemic. **There were a variety of issues that resulted in an increased load on us to keep up and to process tax returns.** It appears that there are issues such as stimulus payments and child tax credit payments that we will need to deal with during this tax season along with the probability that there will be changes in the tax code.

In spite of all this, we still feel that we need to improve our services. **We will focus on improving our services by being more accessible, as Covid restrictions permit.** We certainly encourage more contact by either phone or Zoom meetings. As always, emails are welcomed. **We try to keep you informed via this newsletter and email blasts, so please read those as they are sent.**

An additional challenge that we are faced with this year is inflation. Like all of you, it is affecting us. **As a result, we need to increase our fees.** This was a tough decision to make, and we understand how it affects our customers. We trust that these changes will help ensure that we can continue to provide you with exceptional quality and service. We hope that you understand and value our services enough that it will be reasonable for you.

We want to thank you for the ability to provide our services to you in the past and look forward to assisting you this year and in the future.

APPOINTMENTS

Due to the Omicron variant causing a spike in the pandemic, we have COVID procedures in place effective immediately. If you choose to visit the office for an appointment with Jim, we will take the following steps to make sure everyone is safe:

- **We will be taking your temperature upon arrival, asking a list of Client Questions regarding COVID, and requiring that you wear a mask while in our office.**
- If you do not feel well or show any signs of symptoms please call us **ahead of time** and let us know, and we will gladly reschedule your appointment, or make alternate plans for a phone or Zoom video conference.

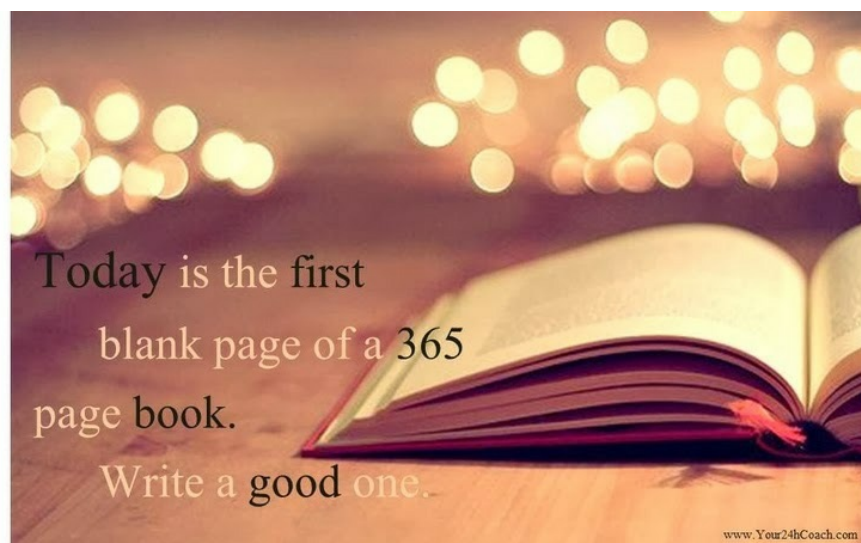
PRE-TAX SEASON

It would be a great time to review your tax situation to see what changes need to be made to minimize your taxes and avoid a surprise in April. Appointments are strongly encouraged should you need to meet with Jim regarding **Year End Tax Planning**. Contact us at **972-669-2370** or email Lisa at admin@falgoutcpa.com ASAP to get on Jim's schedule.

OFFICE HOURS

Monday-Friday 8:00 a.m.-5:00 p.m.*

(*Our staff takes lunch from 12-1 p.m., but a staff member is available during lunch should you need to drop off or pick up any returns or supporting documents.)



JANUARY 2022 TAX & BUSINESS ALERT

- [HANDLE RETIREMENT PLAN ROLLOVERS WITH CARE](#)
- [COULD YOUR COMPANY USE A HEAVY SUV?](#)
- [TRACKING DOWN DONATION SUBSTANTIATION](#)
- [IMPOSTER FRAUD TARGETS MILITARY MEMBERS AND VETS](#)
- [TAX CALENDAR](#)

We value you as our client and hope that you find some helpful information in this month's e-newsletter.

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THANK YOU!**

E-mail links for our staff members are below:

APPOINTMENTS

Lisa Armstrong
Receptionist

EMAIL

Jim Falgout,
President

EMAIL

Jennifer Crumrine,
Office Administrator

EMAIL

Chris White,
Business Svcs Mgr

EMAIL

Min Jee Choi,
Professional Staff

EMAIL

Rikki Gildert,
Professional Staff

