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AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.



July 2022 Tax & Business Alert



We hope everyone is having a good summer so far!

If you have already brought in your Supporting Documents for us to prepare your Tax Return and we are waiting for one or more items, please get those in as soon as possible while our work load is light. If you have not brought anything in but have everything, please bring in your supporting docs as soon as possible. We appreciate your cooperation with this request.

Please note that due to increased costs, I am having to increase fees this year; however, if we can get your supporting documents by August 15th, our fee increase will not be as high as it would be if you wait until after that date.

A FEW FRIENDLY REMINDERS

- Please remember that **payment is due upon completion** of your tax return, financial statements, or any other services we provide.
- If you brought **supporting documents** to us for the preparation of your tax return and we have completed your return, **please pick them up ASAP.**
- **If you need your supporting documents and/or return mailed, please note that there is a \$30 fee.** Due to the sensitive

information on these documents, they must be sent via Certified Mail.

Thank you for understanding our policies and procedures.

OFFICE HOURS

Office CLOSED Monday, July 4 - Happy Independence Day!

Monday-Thursday 8 a.m.-5 p.m.*

Friday - OFFICE CLOSED, but our staff works REMOTELY from 8 a.m.-Noon

*Our staff takes lunch from 12-1 p.m., but a staff member is available during lunch should you need to drop off or pick up any returns or supporting documents



JULY 2022 TAX & BUSINESS ALERT

- USING ALTERNATIVE ENERGY FOR BUSINESS CAN BRING TAX BENEFITS
- SELLING YOUR BUSINESS? AN INSTALLMENT SALE MAY YIELD TAX BENEFITS
- A TAX BREAK FOR EDUCATORS GETS AN UPDATE
- MEDICARE PREMIUMS MAY LOWER YOUR TAXES
- TAX CALENDAR

We value you as our client and hope that you find some helpful information in this month's e-newsletter.

James L. Falgout, P.C.
Certified Public Accountant
2929 N. Central Expressway, Suite 235
Richardson, TX 75080

www.falgoutcpa.com | P 972-669-2370 | F 972-669-9202

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- Bookkeeping Services

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- Financial Statements

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E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:

APPOINTMENTS
Lisa Armstrong
Receptionist

EMAIL
Jim Falgout,
President

EMAIL
Jennifer Crumrine,
Office Administrator

EMAIL
Chris White,
Business Svcs Mgr

EMAIL
Min Jee Choi,
Professional Staff

EMAIL
Rikki Gildert,
Professional Staff

