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AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.



September 2022 Tax & Business Alert



The extension deadline is fast approaching! If you have not already given us all of your supporting documents to complete your tax return, please get them to us ASAP! The **deadline to file your individual return is October 17**, and we need enough time to prepare, review, and process the return and get signatures back in order to e-file on time.

September 15 - deadline for **S-Corporation Returns (Form 1120S), Partnership Returns (Form 1065)** and **3rd Quarter Estimated Tax Payments**

September 30 - deadline for **Estate/Trust Returns (Form 1041)**

October 17 - deadline for **Individual Returns (Form 1040)**

[NEW CLIENT MANAGEMENT SOFTWARE](#)

As we mentioned in our August e-news, we are always looking for ways to improve our service to you, our clients. We have acquired and are **in the process of implementing a new client management software.**

Some of the many benefits for you include:

- **Secure, individual, personalized portals and the ability to use an app on your phone.** This will enable you to upload supporting documents OR to retrieve documents - such as your tax returns - in your personal portal.
- Ability to **sign documents electronically** such as the 8879 E-File Signature Authorization Form.

- Ability to **pay our invoice directly** using a credit card or e-check.
- **Encrypted email and messaging** capability.

Our goal is to have this fully functional for the 2023 filing season. Watch for additional information in our e-news as we get closer to 2023. Hopefully, you will find this advantageous.

A FEW FRIENDLY REMINDERS

- Please remember that **payment is due upon completion** of your tax return, financial statements, or any other services we provide.
- If you brought **supporting documents** to us for the preparation of your tax return and we have completed your return, **please pick them up ASAP.**
- **If you need your supporting documents and/or return mailed, please note that there is a \$30 fee.** Due to the sensitive information on these documents, they must be sent via Certified Mail.

Thank you for understanding our policies and procedures.

UPCOMING OFFICE HOURS:

OFFICE CLOSED: Friday, Sept. 2 (staff works remotely from 8-12)

OFFICE CLOSED: Monday, Sept. 5 (Labor Day)

REGULAR OFFICE HOURS RESUME SEPT 6

***Monday-Friday 8 a.m.-5 p.m.**

*Our staff takes lunch from 12-1 p.m., but a staff member is available during lunch should you need to drop off or pick up any returns or supporting documents



SEPTEMBER 2022 TAX & BUSINESS ALERT

- OFFSET NURSING HOME COSTS WITH POSSIBLE TAX BREAKS
- LARGE CASH BUSINESS TRANSACTIONS MUST BE REPORTED TO THE IRS
- BUSINESS OWNERS, DIVORCE AND THE POTENTIAL FOR FRAUD
- LARGE UNPAID TAX BILLS COULD ENDANGER YOUR PASSPORT

We value you as our client and hope that you find some helpful information in this month's e-newsletter.

James L. Falgout, P.C.
Certified Public Accountant

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E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:

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