PLEASE DO NOT REPLY TO THIS EMAIL.

IF YOU HAVE QUESTIONS, PLEASE REFER TO THE STAFF EMAIL LINKS AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.





May 2023 Tax & Business Alert

NEW STAFF MEMBERS

We are very excited to let you know we have two new staff members joining our team!

Stacey Prunty has joined our **Professional Staff** and will be working on bookkeeping and tax preparation. She comes with a varied and extensive work experience, and is returning to the work force after being home with her two young children.

Becky Sears will join us May 8 as our **Receptionist**. Becky also has a varied work experience including customer service, and she has many administrative skills that will serve our clients well.

Both ladies will be excellent additions to our team. Please welcome them the next time you're in our office.

FOR OUR CLIENTS WHO FILED EXTENSIONS

If we filed an extension for you, it is important for us to get your supporting documents in ASAP so that we can complete some of the outstanding returns over the next few months. Please do not wait until September!

Don't forget: we are using **TaxDome** for your supporting documents (so you can upload to your secure personal portal rather than emailing them), so **you must register using the link we sent.**

Email jennifer@falgoutcpa.com if you need her to send another invite to activate your portal. You are welcome to bring hard copies in if you choose, however, we encourage you to give TaxDome a try. :)

OFFICE HOURS*

Monday-Friday 8 a.m.-5 p.m.

OUR OFFICE WILL BE CLOSED Monday, May 29 in observance of Memorial Day

SUMMER HOURS - starting Friday, June 2

Monday-Thursday 8 a.m.-5 p.m.
Friday: Working remotely 8 a.m.-Noon - OFFICE CLOSED

*Our staff takes lunch from 12-1 p.m., however, a staff member is available during this time

should you need to drop off or pick up any returns or supporting documents

MAY 2023 TAX & BUSINESS ALERT

- BOLSTER WEALTH MANAGEMENT WITH TRUSTS
- 3 THINGS TO KNOW AFTER FILING YOUR TAX RETURN
- BUSINESS BARTERING IS TAXABLE
- CAN INDIVIDUAL TAXPAYERS DEDUCT VEHICLE EXPENSES?

We value you as our client and hope that you find some helpful information in this month's e-newsletter.



James L. Falgout, P.C.

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www.falgoutcpa.com

Portal Login: https://falgoutcpa.taxdome.com/

Need help with TaxDome? Go here:

https://client-help.taxdome.com/

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PLEASE DO NOT REPLY TO THIS EMAIL. THANK YOU!

E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:

APPOINTMENTS

Becky Sears,

Receptionist

EMAILChris White,
Business Svcs Mgr

EMAIL Jim Falgout, President

EMAILStacey Prunty,
Professional Staff

EMAILJennifer Crumrine,
Office Administrator

EMAILRikki Gildert,
Professional Staff

