

Falgout CPA  
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Us

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**PLEASE DO NOT REPLY TO THIS EMAIL.**  
IF YOU HAVE QUESTIONS, PLEASE REFER TO THE STAFF EMAIL LINKS  
AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.

 **James L. Falgout, P.C.**  
CERTIFIED PUBLIC ACCOUNTANT



## June 2023 Tax & Business Alert

### NEW STAFF MEMBER

Please join us in welcoming our new staff member, **Jennifer Steuerwald**, who has joined our **Professional Staff**. Jennifer will be working on

bookkeeping, payroll, and tax preparation. She has a wide variety of skills and experience that will contribute to our success as a team. Say hello to her the next time you're in our office.

### **A NOTE FROM JIM**

I know that I have mentioned in the previous e-newsletters that we have been short-staffed, and unfortunately, we still are. I know it has been an extremely challenging tax season - unlike ANY in my entire 37-year career! On top of being short-handed, we've had two staff members out for surgery (myself included). We have been working on finding quality candidates, but in the meantime, **I want to personally thank each of our clients for your continued patience as we get our new hires up to speed. I'd also like to take this opportunity to extend my deep appreciation to each of you and assure you that we are working on all of the outstanding returns as we approach the next few months.** As always, please feel free to contact me should you have any questions.

**On that note, please do not wait until September to provide us with your Supporting Documents!** We will be working hard this Summer to wrap up returns already in process as well as starting work on returns once we have the supporting documents.

Don't forget: we are using [TaxDome](#) for your supporting documents (so you can upload to your secure personal portal rather than emailing them), so **YOU MUST REGISTER USING THE LINK WE SENT.**

**Please email [jennifer@falgoutcpa.com](mailto:jennifer@falgoutcpa.com) if you need her to send another invite to ACTIVATE YOUR PORTAL.** You are welcome to bring hard copies in if you choose, however, we encourage you to give TaxDome a try. :)

### **SUMMER HOURS - STARTING FRIDAY, JUNE 2**

**Monday-Thursday 8 a.m.-5 p.m.**

**Friday: Working remotely 8 a.m.-Noon - **OFFICE CLOSED****

### **JUNE 2023 TAX & BUSINESS ALERT**

- [IS IT A GOOD TIME FOR A ROTH CONVERSION?](#)
- [THE TAX OBLIGATIONS IF YOUR BUSINESS CLOSES ITS DOORS](#)
- [ADOPTING A CHILD? BRING HOME A TAX BREAK TOO](#)
- [APPRECIATING THE HELPFUL BALANCE OF BONDS](#)

We value you as our client and hope that you find some helpful information in this month's e-newsletter.



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[www.falgoutcpa.com](http://www.falgoutcpa.com)

Portal Login: <https://falgoutcpa.taxdome.com/>

**Need help with TaxDome? Go here:**

<https://client-help.taxdome.com/>

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**E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:**

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