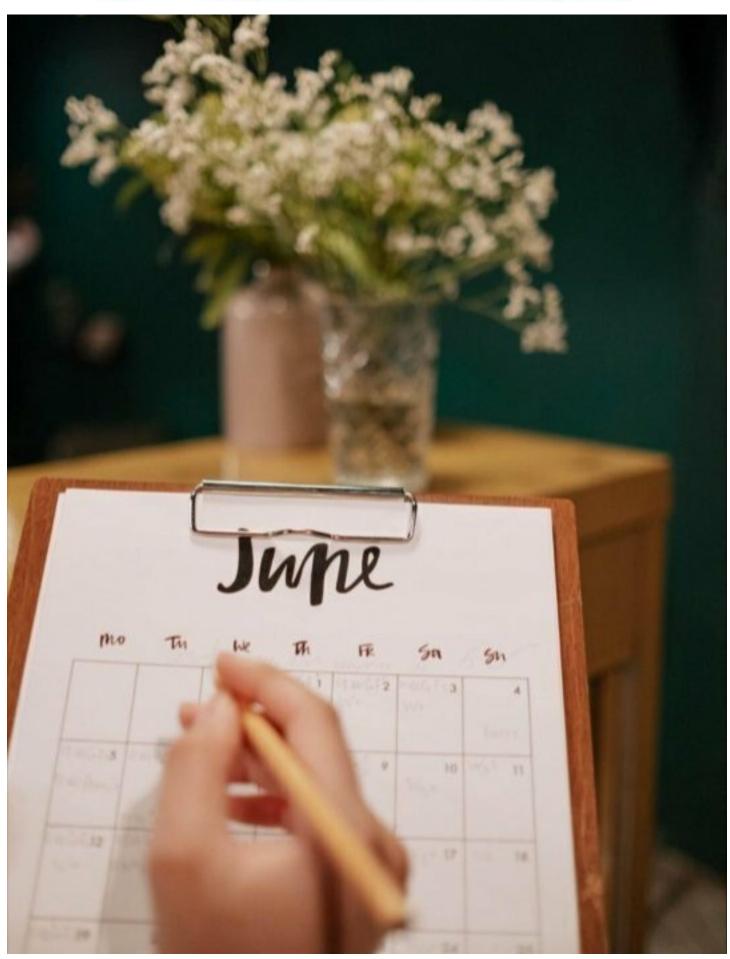
Falgout CPA Website

About Us Portal Login (use ONLY if you've already ACTIVATED your account)

### PLEASE DO NOT REPLY TO THIS EMAIL.

IF YOU HAVE QUESTIONS, PLEASE REFER TO THE STAFF EMAIL LINKS AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.





June 2023 Tax & Business Alert

# **NEW STAFF MEMBER**

Please join us in welcoming our new staff member, **Jennifer Steuerwald,** who has joined our **Professional Staff.** Jennifer will be working on

bookkeeping, payroll, and tax preparation. She has a wide variety of skills and experience that will contribute to our success as a team. Say hello to her the next time you're in our office.

## A NOTE FROM JIM

I know that I have mentioned in the previous e-newsletters that we have been short-staffed, and unfortunately, we still are. I know it has been an extremely challenging tax season - unlike ANY in my entire 37-year career! On top of being short-handed, we've had two staff members out for surgery (myself included). We have been working on finding quality candidates, but in the meantime, I want to personally thank each of our clients for your continued patience as we get our new hires up to speed. I'd also like to take this opportunity to extend my deep appreciation to each of you and assure you that we are working on all of the outstanding returns as we approach the next few months. As always, please feel free to contact me should you have any questions.

On that note, please do not wait until September to provide us with your Supporting Documents! We will be working hard this Summer to wrap up returns already in process as well as starting work on returns once we have the supporting documents.

Don't forget: we are using **TaxDome** for your supporting documents (so you can upload to your secure personal portal rather than emailing them), so **YOU MUST REGISTER USING THE LINK WE SENT.** 

Please email jennifer@falgoutcpa.com if you need her to send another invite to ACTIVATE YOUR PORTAL. You are welcome to bring hard copies in if you choose, however, we encourage you to give TaxDome a try. :)

#### **SUMMER HOURS - STARTING FRIDAY, JUNE 2**

Monday-Thursday 8 a.m.-5 p.m.

Friday: Working <u>remotely</u> 8 a.m.-Noon - OFFICE CLOSED

## JUNE 2023 TAX & BUSINESS ALERT

- IS IT A GOOD TIME FOR A ROTH CONVERSION?
- THE TAX OBLIGATIONS IF YOUR BUSINESS CLOSES ITS DOORS
- ADOPTING A CHILD? BRING HOME A TAX BREAK TOO
- APPRECIATING THE HELPFUL BALANCE OF BONDS

We value you as our client and hope that you find some helpful information in this month's e-newsletter.



## James L. Falgout, P.C.

Certfied Public Accountant 2929 N. Central Expressway, Suite 235 Richardson, TX 75080

P 972-669-2370 | F 972-669-9202

www.falgoutcpa.com

Portal Login: <a href="https://falgoutcpa.taxdome.com/">https://falgoutcpa.taxdome.com/</a>

### **Need help with TaxDome? Go here:**

https://client-help.taxdome.com/

DISCLAIMER: This e-mail message is intended only for the personal use of the recipient(s) named above. This message is confidential and may be privileged. If you are not an intended recipient, you may not review, copy, or distribute this message. If you have received this communication in error, please notify us immediately by e-mail and by telephone at (972) 669.2370 and delete the original message from your system. Unauthorized interception of this e-mail is a violation of Federal criminal law.

## PLEASE DO NOT REPLY TO THIS EMAIL. THANK YOU!

#### E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:

APPOINTMENTS
Receptionist

**EMAIL**Chris White,
Business Svcs Mgr

**EMAIL** Jim Falgout, President

**EMAIL**Jennifer Steuerwald
Professional Staff

**EMAIL**Jennifer Crumrine,
Office Administrator

**EMAIL**Rikki Gildert,
Professional Staff

