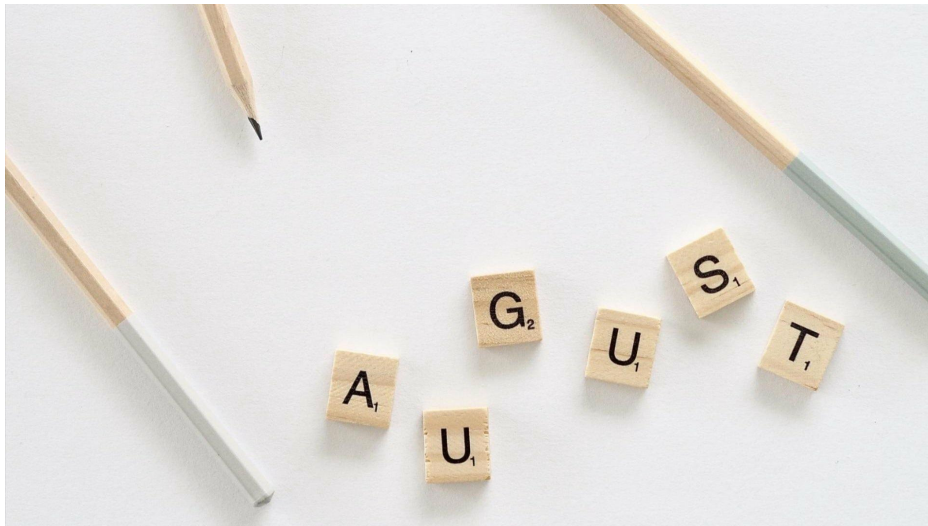


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IF YOU HAVE QUESTIONS, PLEASE REFER TO THE STAFF EMAIL LINKS
AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.



August 2023 Tax & Business Alert

A FRIENDLY REMINDER

As Summer winds down and August begins, it's getting to be a busy time of year for some of our clients who have students heading back to school. We wish those families the best for the coming year!

During this hectic time, please don't forget:

**If an extension was filed for your return,
we need your supporting documents ASAP!**

We need to work on your return prior to our September and October deadlines, which will be here before you know it!

If you plan to use TaxDome to create your own personal portal to upload your documents and have not yet activated your TD account, please email [Jennifer \(Crumrine\) Arbanas](mailto:jennifer@falgot.com) for a personalized link to activate it.

THANK YOU!

We would like to express our sincere appreciation to all of our clients for your patience and understanding during our recent staff transition. We understand there can be some challenges during this time, and we are

doing our best to ensure any hiccups are quickly addressed. We are extremely thankful for the trust you have placed in us to be your CPA firm.
Thank you for your business!

SUMMER HOURS CONTINUE THROUGH AUGUST

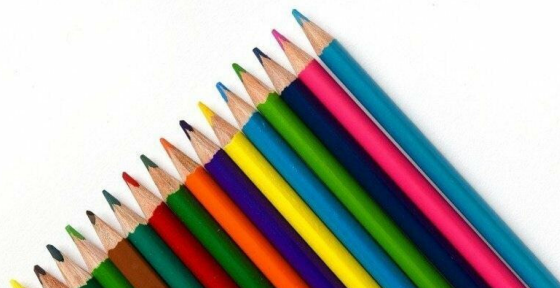
Monday-Thursday 8 a.m.-5 p.m.

Friday: Working remotely 8 a.m.-Noon - OFFICE CLOSED

AUGUST 2023 TAX & BUSINESS ALERT

- [YOUR ESTATE PLAN: DON'T FORGET ABOUT INCOME TAX PLANNING](#)
- [WEIGHING THE PROS AND CONS OF LTC INSURANCE](#)
- [A POSSIBLE TAX QUIRK OF BEING A BUSINESS PARTNER](#)
- [COMPILING A MARITAL BALANCE SHEET IN DIVORCE AND WHEN?](#)

We value you as our client and hope that you find some helpful information in this month's e-newsletter.



James L. Falgout, P.C.

Certified Public Accountant

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Portal Login (ONLY for clients who have already activated TaxDome using the personalized link):

<https://falgoutcpa.taxdome.com/>

Need help with TaxDome? Go here:

<https://client-help.taxdome.com/>

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E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:

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Jim Falgout,
President

APPOINTMENTS

Receptionist

EMAIL

Jennifer Arbanas,
Office Administrator

EMAIL

Jennifer Steuerwald
Professional Staff

EMAIL

Rikki Gildert,
Professional Staff

