Falgout CPA Website About Us Portal Login
(use ONLY if you've
already ACTIVATED your
account)

PLEASE DO NOT REPLY TO THIS EMAIL.

IF YOU HAVE QUESTIONS, PLEASE REFER TO THE STAFF EMAIL LINKS AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.





November 2023 Tax & Business Alert

TAXDOME - DID YOU KNOW?

Did you know that you can get a head start on your tax prep for next year by logging in to your TaxDome portal account? As you receive supporting documents for 2023, you can upload them to your personal portal, so that once you've received and uploaded all of your supporting documents, we can get started on your return. No more keeping up with a stack of documents and waiting - just upload them as you receive them! The new TaxDome client app allows you to use your phone as a scanner to make uploading quick and easy! The new version is ready to be downloaded in the App Store (iOS) and Google Play (Android). The new app allows you to stay in the loop at all times and complete key processes — such as signing contracts, uploading documents, and reading messages — on the go. Think of it as a central hub for all client communications, requests and actions.

OFFICE HOURS

~ Our office will be CLOSED November 22-24 in observance of Thanksgiving ~

Monday-Friday 8 a.m.-5 p.m.*

*Our staff takes lunch from 12-1, but a staff member is available at that

time

should you need to drop off or pick up any documents.

NOVEMBER 2023 TAX & BUSINESS ALERT

- IS DISABILITY INCOME TAXABLE?
- HOW TO SECURE A BUSINESS BAD DEBT DEDUCTION
- ONE-TIME THING: IRA TO HSA TRANSFERS
- FOLLOW IRS RULES TO NAIL DOWN A CHARITABLE TAX DEDUCTION

We value you as our client and hope that you find some helpful information in this month's e-newsletter.



James L. Falgout, P.C.

Certfied Public Accountant 2929 N. Central Expressway, Suite 235 Richardson, TX 75080

P 972-669-2370 | F 972-669-9202 <u>www.falgoutcpa.com</u>

Portal Login (ONLY for clients who have already activated TaxDome using the personalized link): <u>https://falgoutcpa.taxdome.com/</u>

Need help with TaxDome? Go here:

https://client-help.taxdome.com/

DISCLAIMER: This e-mail message is intended only for the personal use of the recipient(s) named above. This message is confidential and may be privileged. If you are not an intended recipient, you may not review, copy, or distribute this message. If you have received this communication in error, please notify us immediately by e-mail and by telephone at (972) 669.2370 and delete the original message from your system. Unauthorized interception of this e-mail is a violation of Federal criminal law.

PLEASE DO NOT REPLY TO THIS EMAIL. THANK YOU!

E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:

EMAIL Jim Falgout, President

APPOINTMENTSReception Desk

EMAILRikki Gildert,
Office Administrator

EMAILDebbie Dickenson
Professional Staff

