

Falgout CPA
Website

About
Us

Portal Login
(use ONLY if you've
already ACTIVATED your
account)



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AT THE BOTTOM OF THIS PAGE, OR CALL US AT 972.669.2370.



December 2023 Tax & Business Alert

TAXDOME - DID YOU KNOW?

DECEMBER 15th you will receive an activation link for TaxDome - This will be the correct one so please activate and upload as you receive. I do apologize for sending out notices as I was building for 2023.

As you receive supporting documents for 2023, you can upload them to your personal portal, so that once you've received and uploaded all of your supporting documents, we can get started on your return. No more keeping up with a stack of documents and waiting - just upload them as you receive them! **The new TaxDome client app allows you to use your phone as a scanner to make uploading quick and easy!** The new version is ready to be downloaded in the [App Store \(iOS\)](#) and [Google Play \(Android\)](#). The new app allows you to stay in the loop at all times and complete key processes — such as signing contracts, uploading documents, and reading messages — on the go. Think of it as a central hub for all client communications, requests and actions.

HOLIDAY HOURS:

**To allow our staff some time with their families,
please note our Holiday Hours:**

CLOSING EARLY: Friday, December 22 (8 a.m.-NOON)

CLOSED: Monday-Tuesday, December 25-26

YEAR END TAX PLANNING

It would be a great time to review your tax situation to see what changes need to be made to minimize your taxes and avoid a surprise in April. **Appointments are strongly encouraged should you need to meet with Jim regarding Year End Tax Planning.** Contact us at 972-669-2370 or email us at admin@falgoutcpa.com ASAP to get on Jim's schedule. Openings fill up quickly!

December 2023 TAX & BUSINESS ALERT

- **USE THE TAX CODE TO MAKE BUSINESS LOSSES LESS PAINFUL**
- **EDUCATION BENEFITS HELP ATTRACT, RETAIN AND MOTIVATE YOUR EMPLOYEES**
- **CONSIDER THE FLEXIBILITY OF A SELF-DIRECTED IRA**
- **3 STRATEGIES FOR HANDLING ESTIMATED TAX PAYMENTS**

We value you as our client and hope that you find some helpful information in this month's e-newsletter.



James L. Falgout, P.C.

Certified Public Accountant

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Portal Login (ONLY for clients who have already
activated TaxDome using the personalized link):

<https://falgoutcpa.taxdome.com/>

Need help with TaxDome? Go here:

<https://client-help.taxdome.com/>

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E-MAIL LINKS FOR OUR STAFF MEMBERS ARE BELOW:

EMAIL

Jim Falgout,
President

APPOINTMENTS

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EMAIL

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Office Administrator

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Debbie Dickenson
Professional Staff



Robly